

STANDARD FORM TO CONFIRM ACCOUNT BALANCE INFORMATION WITH FINANCIAL INSTITUTIONS

☒ ORIGINAL
To be mailed to accountant

☐ DUPLICATE
To be retained by bank

Financial
Institution's
Name and
Address

D.O.G.M.
PO Box 145801
Salt Lake City, UT 84114

RECEIVED
JAN 29 2014
DIV. OF OIL, GAS & MINING

Desert Hawk Gold Corp.

CUSTOMER NAME

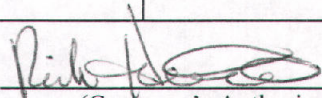
We have provided to our accountants the following information as of the close of business on **December 31, 2013** regarding our deposit and loan balances. Please confirm the accuracy of the information, noting any exceptions to the information provided. If the balances have been left blank, please complete this form by furnishing the balance in the appropriate space below.* Although we do not request or expect you to conduct a comprehensive, detailed search of your records, if during the process of completing this confirmation additional information about other deposit and loan accounts we may have with you comes to your attention, please include such information below.

1. At the close of business on the date listed above, our records indicated the following deposit balance(s):

ACCOUNT NAME	ACCOUNT NO.	INTEREST RATE	BALANCE*
Herat Small Mine Permit	S/045/0023		Cash Bond \$26,700.00

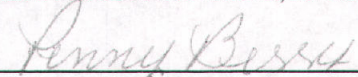
2. We are directly liable to the financial institution for loans at the close of business on the date listed above as follows:

ACCOUNT NO./ DESCRIPTION	BALANCE*	DATE DUE	INTEREST RATE	DATE THROUGH WHICH INTEREST IS PAID	DESCRIPTION OF COLLATERAL


(Customer's Authorized Signature)

1-21-14
(Date)

The information presented above by the customer is in agreement with our records. Although we have not conducted a comprehensive, detailed search of our records, no other deposit or loan accounts have come to our attention except as noted below.


(Financial Institution Authorized Signature) - Bond Coordinator
Utah Division of Oil, Gas & Mining
(Title)

2/3/2014
(Date)

EXCEPTIONS AND/OR COMMENTS

Please return this form directly to our accountants:

*Ordinarily balances are intentionally left blank if they are not available at the time the form is prepared.

DeCoria, Maichel & Teague P.S.
Attn: Terra Kile
7307 N. Division, Suite 222
Spokane, WA 99208
(509) 535-3503 ext 225